## PROBATE COURT OF CLARK COUNTY, OHIO

Richard P. Carey, Judge

## IN THE MATTER OF:

Case No. $\qquad$
Trustee Fee Calculation
Accounting Period: From to
(Pursuant to Local Rule 74.1 [ $\overline{\mathrm{C}}$ )*

| (1) 5 \% of gross income | . 05 x |  |  |
| :---: | :---: | :---: | :---: |
| (1) additional 5 \% of gross income attributable to real estate rentals (when the fiduciary is managing real estate) | . 05 x |  |  |
| (2) $\$ 4.00$ per $\$ 1,000.00$ of fair principal value** of first \$200,000.00 |  | $\begin{aligned} & \text { Divided by } \$ 1,000.00 \\ & x \$ 4.00 \end{aligned}$ |  |
| (2) $\$ 3.00$ per $\$ 1,000.00$ on the next $\$ 300,000.00$ of fair principal value** |  | $\begin{aligned} & \text { Divided by } \$ 1,000.00 \times \\ & \$ 3.00 \end{aligned}$ |  |
| (2) $\$ 2.00$ per $\$ 1,000.00$ of fair principal value** in excess of $\$ 500,000.00$ |  | Divided by $\$ 1,000.00 \mathrm{x}$ $\$ 2.00$ |  |
| (3) 2 \% of amount paid to satisfy debts <br> (exclude fees paid to attorney, trustee, guardian or investment broker) | . 02 x |  |  |
| (4) $1 \%$ of amount distributed to beneficiaries or final distribution (exclude fees paid to trustee or attorney) | . 01 x |  |  |
| Total Fee: |  |  | \$ |

*Do not use this calculation form if the Will makes provision for compensation or if the Trustee is a corporation. See Local Rule 74.1 (A) and (B).

